

| Statement Showing Shareholding Pattern | | | | | | |
|--|---|--------------------------------------|------------------------|--|---|----------------------------|
| Name of the Company : | | MADHUSUDAN LEASING & FINANCE LIMITED | | | | |
| Scrip Code : | | 508929 | Quarter Ended : | | JUNE, 2007 | |
| Category code | Category of Shareholder | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares As a percentage of (A+B) ¹ | As a percentage of (A+B+C) |
| (A) | Shareholding of Promoter and Promoter Group ² | | | | | |
| 1 | Indian | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 4 | 1268700 | 0 | 21.12 | 21.12 |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 |
| (c) | Bodies Corporate | 2 | 604550 | 0 | 10.06 | 10.06 |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 |
| (e) | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 |
| (e-i) | | | | | 0.00 | 0.00 |
| (e-ii) | | | | | 0.00 | 0.00 |
| | Sub Total(A)(1) | 6 | 1873250 | 0 | 31.18 | 31.18 |
| 2 | Foreign | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 |
| b | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 |
| c | Institutions | 0 | 0 | 0 | 0.00 | 0.00 |
| d | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 |
| d-i | | | | | 0.00 | 0.00 |
| d-ii | | | | | 0.00 | 0.00 |
| | Sub Total(A)(2) | 0 | 0 | 0 | 0.00 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2) | 6 | 1873250 | 0 | 31.18 | 31.18 |

| | | | | | | | | | | | | | |
|--------|---|------|---------|--|--|--|---|--|--|--------|--|--|--------|
| (B) | Public shareholding | | | | | | | | | | | | |
| I | Institutions | | | | | | | | | | | | |
| a) | Mutual Funds/ UTI | 1 | 2300 | | | | 0 | | | 0.04 | | | |
| b) | Financial Institutions /Banks | 0 | 0 | | | | 0 | | | 0.00 | | | |
| c) | Central Government/ State Government(s) | 0 | 0 | | | | 0 | | | 0.00 | | | |
| d) | Venture Capital Funds | 0 | 0 | | | | 0 | | | 0.00 | | | |
| e) | Insurance Companies | 0 | 0 | | | | 0 | | | 0.00 | | | |
| f) | Foreign Institutional Investors | 0 | 0 | | | | 0 | | | 0.00 | | | |
| g) | Foreign Venture Capital Investors | 0 | 0 | | | | 0 | | | 0.00 | | | |
| (h) | Any Other (specify) NRIs | 0 | 0 | | | | 0 | | | 0.00 | | | |
| (h-i) | | | | | | | | | | 0.00 | | | |
| (h-ii) | | | | | | | | | | 0.00 | | | |
| | | | | | | | | | | | | | |
| | Sub-Total (BX1) | 1 | 2300 | | | | 0 | | | 0.04 | | | 0.04 |
| B2 | Non-Institutions | | | | | | | | | | | | |
| (a) | Bodies Corporate | 11 | 1136650 | | | | 0 | | | 18.92 | | | 18.92 |
| (b) | Individuals | | | | | | | | | | | | |
| I | Individuals - Individual shareholders holding nominal share capital up to Rs 1 lakh | 1865 | 1352650 | | | | 0 | | | 22.51 | | | 22.51 |
| II | Individual shareholders holding nominal share capital in excess of Rs. 1 lakh | 4 | 1241350 | | | | 0 | | | 20.66 | | | 20.66 |
| (c) | Any Other (specify) NRIs | 17 | 8600 | | | | 0 | | | 0.14 | | | 0.14 |
| (c-i) | Hindu Undivided Family | 3 | 349600 | | | | 0 | | | 5.82 | | | 5.82 |
| (c-ii) | Trust | 1 | 43800 | | | | | | | 0.73 | | | 0.73 |
| | | | | | | | | | | | | | |
| | Sub-Total (BX2) | 1901 | 4132650 | | | | 0 | | | 68.78 | | | 68.78 |
| (B) | Total Public Shareholding (B)= (B)(I)+(B)(Z) | 1902 | 4134950 | | | | 0 | | | 68.82 | | | 68.82 |
| | TOTAL (A)+(B) | 1908 | 6008200 | | | | 0 | | | 100.00 | | | 100.00 |
| (C) | Shares held by Custodians and against Depository Receipts have been issued which | | | | | | | | | | | | 0.00 |
| | GRAND TOTAL (A)+(B)+(C) | 1908 | 6008200 | | | | 0 | | | | | | 100.00 |

| Sr.No | Notes |
|-------|---|
| | Directors relatives are not in control of the Company. |
| | Total Foreign Shareholding is 8,600 Nos. i.e.0.14%. |
| | Shares held by custodians and against which Depository Receipts have been issued (Category 'C') is NIL. |
| 1 | |
| 2 | |
| 3 | |
| 4 | |
| 5 | |
| 6 | |
| 7 | |
| 8 | |
| 9 | |

(A)

| | |
|------------------|----------------|
| Jaywant Junji | 582100 |
| Sachal J Savii | 266000 |
| Chandana V Mathu | 266000 |
| Sujatha R | 131250 |
| | <u>1241350</u> |

(D)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above] |
|---------|--------------------------------|------------------|--|
| 1 | Mimal Agencies Private Limited | 141450 | 2.35 |
| 2 | Midas Jewels Pvt.Ltd. | 529900 | 8.82 |
| 3 | Amidhara Agencies Pvt.Ltd. | 198900 | 3.31 |
| 4 | Shrenik Securities Ltd. | 250000 | 4.16 |
| 5 | K. Sujatha Reddy | 131250 | 2.18 |
| 6 | Jayant Soni | 582100 | 9.69 |
| 7 | Snehal J. Soni | 263950 | 4.39 |
| 8 | Chandan V. Mota | 264000 | 4.39 |
| 9 | K. Sanjeva Reddy H.U.F. | 85000 | 1.41 |
| 10 | Jayanital B. Soni (HUF) | 264050 | 4.39 |
| | TOTAL | 2710600 | 45.12 |

(D)(d) Statement showing details of locked-in shares

NOT APPLICABLE

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above} |
|---------|-------------------------|----------------------------|--|
| 1 | | | 0.00 |
| 2 | | | 0.00 |
| 3 | | | 0.00 |
| 4 | | | 0.00 |
| 5 | | | 0.00 |
| 6 | | | 0.00 |
| 7 | | | 0.00 |
| 8 | | | 0.00 |
| 9 | | | 0.00 |
| TOTAL | | | 0.00 |

MADHUSUDAN LEASING & FINANCE LIMITED

6 / A-2, Court Chambers, 35, New Marine Lines,
Mumbai - 400-020. Tel No. 22009290.

Ref: MLFL/08/41

August 10, 2007.

To.
The Deputy Manager,
Corporate Relationship Department,
The Stock Exchange, Mumbai,
P.J. Tower, Dalal Street, Fort,
Mumbai - 400 001.

Dear Sir.

Reg. MADHUSUDAN LEASING & FINANCE LIMITED
BSE Code No. 508929

Reg. Compliance of clause 35 of the Listing Agreement

Sub: Quarterly Share Holding Pattern.

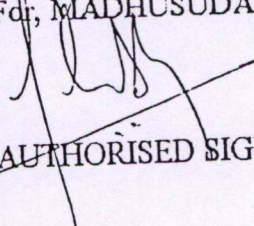
We hereby file the Quarterly shareholding pattern for the Quarter ended June, 2007 as per the Listing Agreement clause 35 for your record.

Kindly find them in order & note.

Please acknowledge the receipt and oblige.

Thanking you,

Yours Truly,
For, MADHUSUDAN LEASING & FINANCE LIMITED


AUTHORISED SIGNATORY.

